

PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!

Return the completed form to <richard@nutechcapital.com>

SUMMARY OF LOAN REQUEST	
Submission Date	
Project Name	
Total Financing Amount Requested in US\$	
Business Type (Corporation, Self Proprietor, other?)	
General Use Of Funds? (Construction, development, purchase, refinance, other?)	
Has this project been presented for funding elsewhere?	
☐ If so when?	
☐ Why was it refused and by who?	
Refinance scenario - if applicable	
☐ Original Purchase Date [Land, Building or Asset]	
☐ Original Purchase Price [Land, Building or Asset]	
☐ Current lien/mortgage amount (US\$)	
☐ Rate/Term of existing loan	
☐ Current Lender	
Expected completed value of the project (US\$)	
Grace period needed (in months)	
Cash Contributed by Principal[s] to date (US\$)	
Current as-is Value of Project Land, Building, or Asset <u>owned</u> and offered as possible <u>collateral</u> to lender (US\$) (Prior to granting of any loan.)	
Collateral type offered (land/ building /insurance/BG, etc. prior to granting a loan)	
Is Collateral Owned by Principals 100%	
If not, what % Is Owned By Principals	
Who owns the remaining % of collateral, Other Party	
What (US\$) Value is the Other Party Owed	
Real Estate Type (if included in funding)	
Notes (optional)	

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USE OF PROCEEDS <i>(if section not applicable, put \$0)</i>	
Purchase/Refinance Amount: (US\$)	
Existing Business Buyout Costs: (US\$) (if applicable)	
Pre-construction Costs: (US\$)	
Hard Construction Costs: (US\$)	
Operating Costs: (US\$)	
Working Capital: (US\$)	
Project Contingency: (US\$)	
Closing Costs (lawyers, DD, commissions, etc.) (US\$)	
TOTAL (Use of Proceeds = Total Requested) (US\$)	

BORROWER(S) BUSINESS INFORMATION AND IDENTITY		
<i>(Note: This information is required for review – We will not be able to review the loan request if this section is <u>not</u> fully completed)</i>		
Company Name		
Street Address		
City, State, Zip		
County		
Registration Number		
Company Web Site		
State or Country of Incorporation		
Principal #1	Name	
	Home Address Street	
	City	
	State, ZIP	
	Country	
	Email Address	
	Telephone Number (hard line)	
	Cell or Mobile Number	
	WhatsApp Number	
	Years of Experience in industry	
	Percentage of ownership in project	
Principal #2	Name	
	Home Address Street	
	City	
	State, ZIP	
	Country	
	Email Address	
	Telephone Number (hard line)	
	Cell or Mobile Number	
	WhatsApp Number	
	Years of Experience in industry	
	Percentage of ownership in project	

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PROJECT INFORMATION	
Project Name	
Type (Apts, condos, recycle, energy, other?)	
Web Site	
Phone Number (hard line)	
Mobile/Cell Number	
Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Do you own the land or is a signed Purchase Agreement in Place for the Land?	
Do you have a Business Plan available which includes an Executive Summary, 3 - 5 year financial projections, budget breakdown, Marketing, etc.?	

BORROWER'S DESIRED FUNDING TERMS AND CONDITIONS	
Funding Amount Required (US\$) as stated above	
Owners Free Cash available for project (US\$)	
Owners Cash already invested in project & for what	
Owners Collateral Input (US\$)	
Type of Collateral (Land, Building etc. - Prior to granting of a loan)	
Market value of Collateral	
Existing debt on Collateral	
Funding Type Required (Debt, Equity, or Mix & %)	
If Debt, Interest Rate Requested	
If Equity, Maximum % of funding amount available	
Debt Funding Duration Requested (Years)	
Any Grace Period Requested (Years)	
Notes (any other requested terms?)	

COMPANY or BORROWER'S FINANCIALS ("Income & Expenses" and "Balance Sheet" or equivalents)	
Can you provide Current Year to Date Financials For your Existing business or for your Personal accounts?	
Can you provide those Financials for the prior 3 years?	

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SUMMARY OF PROJECT

*Describe the project. What is the Borrower trying to accomplish with this financing request?
Include an Executive Summary if available and please include a 5-year financial budget.*

LOAN EXIT STRATEGY

Describe in detail how the loan will be repaid

With my signature, I the Borrower, Principal(s), hereby state that all above information stated in this document is accurate, up to date, and correct to the best of my knowledge.

Signed: _____ Date: _____

Printed Name: _____

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